

2015 Global Results

Mergers & Acquisitions **Debt Advisory** Valuations & Opinions **Special Situations**





Deep Industry Expertise | Globally Integrated Platform | Culture of Excellence

Record Results

165+ transactions worldwide
25%+ increase in global revenues

6 consecutive years of record results

Mergers & Acquisitions

1 sell-side advisor to private equity globally

40% of M&A deals were cross-border

Debt Advisory

30+ debt advisory transactions worldwide

\$3B in financings worldwide

Valuations & Opinions

1 provider of valuation services to BDCs

Special Situations

Special Situation M&A Deal of the Year awarded by Global M&A Network

Global Industry Groups

Aerospace & Defense

Automotive & Truck

Building & Infrastructure

Business Services

Chemicals

Consumer

Distribution

Electronics

Energy & Power

Financial Institutions

Food & Beverage

Healthcare

Industrials

Packaging

Technology & Media

Select 2015 Transactions



Aerospace & Defense Aerospace & Defense



Aerospace & Defense



Automotive & Truck



Automotive & Truck



Automotive & Truck

MONOMOY



Automotive & Truck

NATIONAL HICKMAN















Building & Infrastructure



Building & Infrastructure



Building & Infrastructure



Building & Infrastructure



Building & Infrastructure



Building & Infrastructure



Business Services



Business Services



Business Services



Business Services

RETSTONE TO CAPITALIA

has sold



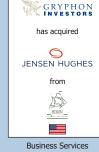
Business Services

more2



Business Services















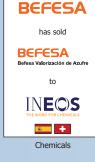


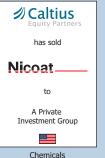




Business Services











Business Services













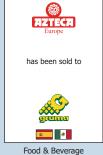


















































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