

# Global Valuations & Opinions Group



## UNIQUE INSIGHTS BACKED BY A RIGOROUS FOCUS ON EXECUTION

With a passion for delivering high-quality valuations, our Valuations & Opinions Group collaborates with Lincoln's M&A and Debt Advisory practices to combine real-world experience with sophisticated expertise in all types of valuation methodologies.

Our extensive client list includes many of the largest and most well-known businesses and investment companies, credit opportunity, private equity, venture and hedge funds. Recognized for our integrity and reliable results, we also have strong relationships with major accounting and law firms and domestic and international lenders and other investors.

## 5,000+

valuations completed in 2018

## 100+

investment fund clients globally

### AREAS OF FOCUS

Portfolio Valuations  
Transaction Opinions

Corporate Valuations  
Benchmarking

## ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at [www.lincolninternational.com](http://www.lincolninternational.com).


Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

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 **LINCOLN**  
INTERNATIONAL


# Select Valuations & Opinions Transactions



has been sold to



Sell-side





a portfolio company of




has acquired



Fairness Opinion





a portfolio company of



has acquired



Fairness Opinion





has merged with



Fairness Opinion



a portfolio company of



has acquired



Fairness Opinion






has sold



to



Sell-Side  
Fairness Opinion



has acquired a portfolio  
of assets from



Financial Advisor





has sold substantially all  
of its assets to

**Skanon Investments**  
a subsidiary of



Sell-Side  
Fairness Opinion






has been sold to



Fairness Opinion






has been sold to




Sell-Side  
Fairness Opinion







a subsidiary of



has been sold to



Sell-Side  
Fairness Opinion





has sold



to



Other Advisory