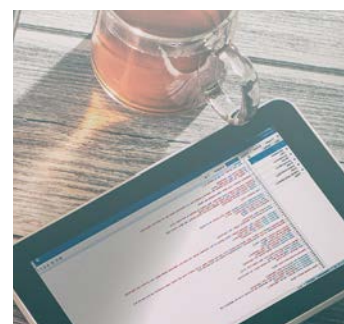


Global Technology, Media & Telecom Group



CONNECTED TO CLIENTS' AMBITIONS

Encompassing both physical assets and intellectual property, the TMT industry has expansive opportunities for investors and entrepreneurs. Our global network of professionals, our strong relationships with industry leaders and our deep expertise in a variety of TMT verticals combine to serve the unique needs of clients capitalizing on change within a sector that is highly integrated into nearly every service and product. Our connections, along with our track record of exceptional results, give us the edge to provide our clients with the most creative and innovative financial solutions.

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Enablement
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Selected Technology, Media & Telecom Transactions

<p>founding shareholders have sold</p> <p>EIFFEL</p> <p>to</p> <p>GILDE EQUITY MANAGEMENT</p> <p>Sell-Side</p> <p></p>	<p>Yellow BRAND PROTECTION</p> <p>has been sold to</p> <p>corsearch™ a portfolio company of</p> <p>Audax Group</p> <p>Sell-Side</p> <p> </p>	<p>GRAYCLIFF PARTNERS</p> <p>has sold</p> <p>IMPAKT COMPLEX MADE SIMPLE</p> <p>to</p> <p>Celestica™</p> <p>Sell-Side</p> <p> </p>	<p>ERNST</p> <p>has been sold to</p> <p>BLACK & KNIGHT™</p> <p>Sell-Side</p> <p></p>	<p>PRIMARY™</p> <p>has sold</p> <p>esteem</p> <p>to</p> <p>Roc</p> <p>Sell-Side</p> <p></p>	<p>Zur Rose Group</p> <p>has acquired</p> <p>PromoFarma.com</p> <p>Buy-Side</p> <p> </p>
<p>MONOMOY CAPITAL PARTNERS</p> <p>has sold</p> <p>KATUN™</p> <p>to</p> <p>OPN</p> <p>Sell-Side</p> <p> </p>	<p>ABN-AMRO Participaties and management</p> <p>have sold</p> <p>VINCERE GROEP ICT & SECURITY</p> <p>to</p> <p>Dustin</p> <p>Sell-Side</p> <p> </p>	<p>SOFIMAC innovation</p> <p>management and minority shareholders have sold</p> <p>CYANIDE studio</p> <p>to</p> <p>obigben</p> <p>Sell-Side</p> <p></p>	<p>FP FRANCISCO PARTNERS</p> <p>has sold</p> <p>LUMATA vi/</p> <p>to</p> <p>evolving SYSTEMS™</p> <p>Sell-Side</p> <p> </p>	<p>academicworks</p> <p>has been sold to</p> <p>blackbaud™</p> <p>Sell-Side</p> <p></p>	<p>KRG CAPITAL PARTNERS</p> <p>has sold</p> <p>ansira data + results</p> <p>to</p> <p>Advent International GLOBAL PRIVATE EQUITY</p> <p>Sell-Side</p> <p></p>
<p>Riverside</p> <p>has sold</p> <p>brandmuscle</p> <p>to</p> <p>American Capital Equity</p> <p>Sell-Side</p> <p></p>	<p>Lake Pacific PARTNERS</p> <p>has sold</p> <p>GLADISH</p> <p>to</p> <p>WICKS</p> <p>Sell-Side</p> <p></p>	<p>File & ServeXpress™ by locato</p> <p>has been sold to</p> <p>STRAIT LANE CAPITAL PARTNERS</p> <p>Sell-Side</p> <p></p>	<p>Trigon INTERNATIONAL</p> <p>has been sold to</p> <p>PEP PRECISION ENGINEERED PRODUCTS</p> <p>a portfolio company of</p> <p>TJC THE JORDAN COMPANY NAUTIC PARTNERS LLC</p> <p>Sell-Side</p> <p></p>	<p>COMPLUS</p> <p>has been recapitalized by</p> <p>THOMPSON STREET CAPITAL PARTNERS</p> <p>Sell-Side</p> <p></p>	<p>BIRCH HILL equity partners</p> <p>has sold</p> <p>CARSON-DELLOSA™ PUBLISHING GROUP</p> <p>to</p> <p>GUARDIAN CAPITAL PARTNERS</p> <p>Sell-Side</p> <p> </p>
<p>Riverside</p> <p>has sold</p> <p>spectrio</p> <p>to</p> <p>BERTRAM CAPITAL</p> <p>Sell-Side</p> <p></p>	<p>American Capital</p> <p>has sold</p> <p>eLynx</p> <p>to</p> <p>BLACK & KNIGHT™ FINANCIAL SERVICES</p> <p>Sell-Side</p> <p></p>	<p>CLEARLAKE CAPITAL</p> <p>has sold</p> <p>inventus</p> <p>to</p> <p>RPX NATIONAL PATENT™</p> <p>Sell-Side</p> <p></p>	<p>sarenza.com</p> <p>has raised equity with</p> <p>bpi france HLD</p> <p>Sell-Side</p> <p></p>	<p>TECHFRONT Digital Solutions for Generation Next</p> <p>has received growth capital from</p> <p>PD Sports Investments Fund</p> <p>Growth Financing</p> <p> </p>	<p>COMPROVA.COM</p> <p>has been sold to</p> <p>DocuSign</p> <p>Sell-Side</p> <p> </p>

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