

Global Industrials Group



Our **Global Industrials Group** completes more engagements than any other mid-market focused investment banking advisory firm and brings deep sub-sector expertise to bear for our global clients.

AREAS OF FOCUS

Industrial Technology

Automation
Engineered Components and Systems
Flow & Process Control
Motion Control
Test and Management
Water and Filtration

Industrial Engineering & Manufacturing

Agriculture, Construction and Mining
Machinery & Equipment
Metals & Metal Components
Rubber and Plastic
Specialty Vehicles

NETWORKED GLOBALLY FOR CLIENT RESULTS

The industrial sector continues to diversify as leaders incorporate new tools, techniques and processes to drive greater efficiency, productivity and profitability. Innovation and new technologies are generating increasingly new ways to engineer, design and manufacture so businesses gain a competitive edge. The disruption and advancements occurring in the sector are creating attractive growth opportunities for investors and business leaders.

Our global industrial subject matter experts are on the leading edge of the dynamic shifts occurring in the sector. We have deep relationships with industry influencers and executives within the companies at the forefront industrial technology and industrial engineering and manufacturing.

#1 ranked industrials
investment bank globally
and in North America

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.








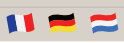














































































Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

Connect with us at www.lincolninternational.com



Selected Industrials Transactions

 has sold the valves business of  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to  Sell-Side 	Frontenac has sold  to  Sell-Side 	 has recapitalized  Senior Credit Facilities 	 has acquired  from  Acquisition Financing 
 has refinanced  in connection with its acquisition of  Capital Raise 	 has acquired  Senior Credit Facilities Buy-Side 	 has sold  to  Sell-Side 	 has acquired  Credit Facility ABL Revolver 	 have sold  to  Sell-Side 	 has sold  to  Sell-Side 
LITTLEJOHN & CO. has sold  to  Sell-Side 	 has sold  to  Sell-Side 	 and other shareholders have sold  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to SNOW PHIPPS Sell-Side 
 has sold  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold a controlling interest in  to  Sell-Side 	 has acquired  Buy-Side 	 has been sold to  Sell-Side 