

# Global Healthcare Group



## AREAS OF FOCUS

### Provider Services

- Home Healthcare
- Physician Services
- Outpatient Services
- Pharmacy Services

### Medical Device & Outsourcing

- Devices & Equipment
- Products & Supplies
- Medical Components
- Contract Design / Manufacturing

### Pharmaceutical & Lab Services

- Contract Research Organizations
- Analytical Lab Services
- Clinical Lab Services
- Contract Manufacturing

### Life Sciences

- Diagnostic Instruments
- Research Equipment
- Lab Supplies
- Consumables & Kits

### Process Outsourcing

- Hospital Outsourcing
- Revenue Cycle Management
- Employer Health Services
- Healthcare IT

### Managed Care

- Health Plans
- Third-Party Administration
- Benefits Management
- Payor Outsourced Services

## PROVIDING QUALITY OUTCOMES FOR HEALTHCARE CLIENTS

Healthcare is one of the most dynamic and complex areas in the global economy. Healthcare leaders who want to capitalize on rapid changes in science, regulation, technology and therapeutics benefit from the expertise of investment banking advisors with relevant experience and a keen focus on their unique goals. Our passion for healthcare and our focus on creating shareholder value for our clients has made us one of the fastest growing healthcare M&A practices in the world.

## ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at [www.lincolninternational.com](http://www.lincolninternational.com).

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

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 **LINCOLN**  
INTERNATIONAL

# Selected Healthcare Transactions

MASON WELLS  
has sold  
**Nelipak**  
healthcare packaging  
to  
**KOHLBERG & COMPANY**  
Sell-Side

**Aksia group**  
has sold  
**Lameplast**  
to  
**TEKNIPLEX**  
a portfolio company of  
**GENSTAR**  
Sell-Side

**silverfleet capital**  
we buy to build  
has acquired  
**CAREfertility**  
from  
**BOWMARK CAPITAL**  
Buy-Side

**GENCAP AMERICA**  
has sold  
**ALPHA TECHNICS**  
to  
**TE**  
Sell-Side

RIORDAN, LEWIS & HADEN | Equity Partners  
has sold  
**THE CHARTIS GROUP**  
to  
**Aulus Group**  
Sell-Side

**RAPIDMEDICAL**  
The Brain at Your Fingertips  
has raised  
Series C funding from  
**JAM CAPITAL/PARTNERS**  
**MicroPort** **Agate**  
Private Placement

**DFW CAPITAL PARTNERS**  
has sold  
**Superior Controls, Inc.**  
Specialized Automation Excellence  
to  
**E Technologies Group**  
a portfolio company of  
**FALFURBAS CAPITAL**  
Sell-Side

**STRENGTH CAPITAL**  
**MAIN POST PARTNERS**  
have sold  
**ARCH**  
GLOBAL PRECISION  
to  
**THE JORDAN COMPANY**  
Sell-Side

**MJ Bioresearch**  
has been sold to  
**COVANCE**  
a subsidiary of  
**LabCorp**  
Sell-Side

**McCarthy Capital** **MARTIS CAPITAL**  
have sold  
**HHAexchange**  
to  
**Cressey & Company**  
Sell-Side

**PATH-TEC™**  
The Operation Management Experts  
a portfolio company of  
**FULCRUM**  
EQUITY PARTNERS  
has merged with  
**LabLogistics**  
**Atlantic Street Capital**  
Sell-Side

**Riverside**  
has sold  
**SMS**  
SPECIALIZED MEDICAL SERVICES  
to  
**LINCARE**  
A Linde company  
Sell-Side

**THOMPSON STREET CAPITAL PARTNERS**  
has sold  
**FIRMA**  
CLINICAL RESEARCH  
Expanding Specialty Diagnostics  
to  
**NCP NORTHLANE CAPITAL PARTNERS**  
Sell-Side

**Premier**  
Healthcare Services  
has been sold to  
**aveanna healthcare**  
a portfolio company of  
**BainCapital**  
J.L. WHITNEY & CO.  
HEALTHCARE CAPITAL PARTNERS, LLC  
Sell-Side

**kremer eye center™**  
a portfolio company of  
**Charlesbank CAPITAL PARTNERS, LLC**  
has been sold to  
**THE JORDAN COMPANY**  
a portfolio company of  
Sell-Side

**KCP KIRTLAND CAPITAL PARTNERS**  
has sold  
**MicroGroup**  
to  
**TE**  
Sell-Side

**TKU RESEARCH**  
has sold its  
clinical trials division to  
**QuintilesIMS™**  
Sell-Side

**Baird Capital** **BAIRD**  
has sold  
**MedPlast**  
to  
**WATER STREET JLL Partners**  
Sell-Side

**SEKISUI**  
has sold  
**SEKISUI VIRETECH**  
to  
**Viretech Diagnostics Holdings GmbH**  
Sell-Side

**CLESSIDRA** **Alchemer Capital Partners**  
and other shareholders  
have sold  
**EUTICALS**  
to  
**AMRI**  
Albany Molecular Research Inc.  
Sell-Side

**HDIS**  
has been sold to  
**Domtar**  
Sell-Side

**EVERGREEN PACIFIC PARTNERS**  
has sold  
**vni imagine possibilities**  
to  
**NAUTIC PARTNERS, LLC**  
Sell-Side

**ALTARIS**  
has sold  
**Ci Medical Technologies**  
to  
**Technimark Pritzker Group**  
Sell-Side

**CLEARVIEW CAPITAL™**  
has sold  
**SENIOR CARE** **ACTIVE DAY**  
to  
**Aulus Group**  
Sell-Side