

Global Healthcare Group



PROVIDING QUALITY OUTCOMES FOR HEALTHCARE CLIENTS

Healthcare is one of the most dynamic and complex areas in the global economy. Healthcare leaders who want to capitalize on rapid changes in science, regulation, technology and therapeutics benefit from the expertise of investment banking advisors with relevant experience and a keen focus on their unique goals. Our passion for healthcare and our focus on creating shareholder value for our clients has made us one of the fastest growing healthcare M&A practices in the world.

AREAS OF FOCUS

Provider Services

- Home Healthcare
- Physician Services
- Outpatient Services
- Pharmacy Services

Pharmaceutical & Lab Services

- Contract Research Organizations
- Analytical Lab Services
- Clinical Lab Services
- Contract Manufacturing

Process Outsourcing

- Hospital Outsourcing
- Revenue Cycle Management
- Employer Health Services
- Healthcare IT

Medical Device & Outsourcing

- Devices & Equipment
- Products & Supplies
- Medical Components
- Contract Design / Manufacturing

Life Sciences

- Diagnostic Instruments
- Research Equipment
- Lab Supplies
- Consumables & Kits

Managed Care

- Health Plans
- Third-Party Administration
- Benefits Management
- Payor Outsourced Services

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

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Selected Healthcare Transactions

<p>MASON  WELLS</p> <p>has sold</p> <p> Nelipak® healthcare packaging</p> <p>to</p> <p> KOHLBERG & COMPANY</p> <p>Sell-Side</p> <p></p>	<p>Aksia group</p> <p>has sold</p> <p> Lameplast</p> <p>to</p> <p>TEKNIPLEX <small>Local strength. Superior solutions.</small></p> <p>a portfolio company of</p> <p> GENSTAR</p> <p>Sell-Side</p> <p> </p>	<p> silverfleet capital we buy to build</p> <p>has acquired</p> <p> iCARE fertility</p> <p>from</p> <p> BOWMARK CAPITAL</p> <p>Buy-Side</p> <p></p>	<p> GENCAP AMERICA</p> <p>has sold</p> <p> ALPHA TECHNICS</p> <p>to</p> <p> TE</p> <p>Sell-Side</p> <p> </p>	<p>RIORDAN, LEWIS & HADEN Equity Partners</p> <p>has sold</p> <p> THE CHARTIS GROUP</p> <p>to</p> <p> Aulus Group</p> <p>Sell-Side</p> <p></p>	<p> RAPIDMEDICAL The Brain at Your Fingertips</p> <p>has raised Series C funding from</p> <p> JAM CAPITAL/PARTNERS</p> <p> MicroPort  Agate</p> <p>Private Placement</p> <p>  </p>
<p>DFW CAPITAL PARTNERS</p> <p>has sold</p> <p> SUPERIOR CONTROLS, INC. <small>Specialized Automation Excellence</small></p> <p>to</p> <p> E Technologies Group</p> <p>a portfolio company of</p> <p> FALFURIAS CAPITAL</p> <p>Sell-Side</p> <p></p>	<p> STRENGTH CAPITAL</p> <p> MAIN POST PARTNERS</p> <p>have sold</p> <p> ARCH GLOBAL PRECISION</p> <p>to</p> <p>THE JORDAN COMPANY</p> <p>Sell-Side</p> <p></p>	<p> Bioresearch</p> <p>has been sold to</p> <p> COVANCE</p> <p>a subsidiary of</p> <p> LabCorp</p> <p>Sell-Side</p> <p></p>	<p> McCarthy Capital  MARTIS CAPITAL</p> <p>have sold</p> <p> HHAexchange</p> <p>to</p> <p>Cressey & Company</p> <p>Sell-Side</p> <p></p>	<p> PATH-TEC™ The Specimen Management Experts</p> <p>a portfolio company of</p> <p> FULCRUM EQUITY PARTNERS</p> <p>has merged with</p> <p> LabLogistics</p> <p> Atlantic Street Capital</p> <p>Sell-Side</p> <p></p>	<p> Riverside</p> <p>has sold</p> <p> SMS SPECIALIZED MEDICAL SERVICES</p> <p>to</p> <p> LINCARE A Linde company</p> <p>Sell-Side</p> <p></p>
<p>THOMPSON STREET CAPITAL PARTNERS</p> <p>has sold</p> <p> FIRMA CLINICAL RESEARCH <small>Experienced Quality Outcomes</small></p> <p>to</p> <p> NCP NORTHLANE CAPITAL PARTNERS</p> <p>Sell-Side</p> <p></p>	<p> Premier Healthcare Services</p> <p>has been sold to</p> <p> aveanna healthcare</p> <p>a portfolio company of</p> <p> BainCapital J.P. WHITNEY & CO. <small>AN EQUITY DIVISION OF BAIN CAPITAL PARTNERS, L.P.</small></p> <p>Sell-Side</p> <p></p>	<p> kremer eye center™</p> <p>a portfolio company of</p> <p> Charlesbank CAPITAL PARTNERS LLC</p> <p>has been sold to</p> <p> Kaiser Permanente</p> <p>a portfolio company of</p> <p> Kaiser Permanente</p> <p>Sell-Side</p> <p></p>	<p> KCP KIRTLAND CAPITAL PARTNERS</p> <p>has sold</p> <p> MicroGroup</p> <p>to</p> <p> TE</p> <p>Sell-Side</p> <p> </p>	<p> TKL RESEARCH</p> <p>has sold its clinical trials division to</p> <p> QuintilesIMS™</p> <p>Sell-Side</p> <p></p>	<p>Baird Capital </p> <p>has sold</p> <p> MedPlast</p> <p>to</p> <p>WATER STREET JLL Partners</p> <p>Sell-Side</p> <p></p>
<p> SEKISUI</p> <p>has sold</p> <p> SEKISUI VIROTECH</p> <p>to</p> <p>Virotech Diagnostics Holdings GmbH</p> <p>Sell-Side</p> <p> </p>	<p> CLESSIDRA  Standard Capital Partners</p> <p>and other shareholders have sold</p> <p> EUTICALS <small>In Pharmaceutical & Biotech Company</small></p> <p>to</p> <p> AMRI <small>Albany Molecular Research Inc.</small></p> <p>Sell-Side</p> <p> </p>	<p> HDIS</p> <p>has been sold to</p> <p> Domtar</p> <p>Sell-Side</p> <p> </p>	<p>EVERGREEN PACIFIC PARTNERS</p> <p>has sold</p> <p> vmi <small>imagine possibilities</small></p> <p>to</p> <p> NAUTIC PARTNERS • LLC</p> <p>Sell-Side</p> <p></p>	<p> ALTARIS</p> <p>has sold</p> <p> Ci Medical Technologies</p> <p>to</p> <p> Technimark Pritzker Group</p> <p>Sell-Side</p> <p></p>	<p>CLEARVIEW CAPITAL</p> <p>has sold</p> <p> SENIOR CARE  ACTIVE DAY</p> <p>to</p> <p> Aulus Group</p> <p>Sell-Side</p> <p></p>