

Record year for Lincoln International in Europe

Exceptional 2021 for our teams in Europe with 105+ M&A deals completed, a 62% growth on the previous year

Select 2021 European transactions – Business Services

ARDIAN
has acquired a majority stake in

NetCo
from

IK Partners andera

Buy-Side




has sold a minority stake to

ISTARI
a portfolio company of

TEMASEK

Sell-Side



Blackstone
has acquired

DESOTEC
ACTIVATED CARBON

from

EQT

Buy-Side



WATERLAND
PRIVATE EQUITY INVESTMENTS
and founder have sold

Base
LOGISTICS

to

staci
INTEGRATED LOGISTICS

a portfolio company of

ARDIAN

Sell-Side



thi investments
has acquired a majority stake in

Oxford International
Education Group

a portfolio company of

BOWMARK
CAPITAL

Buy-Side



69% Sell-side transactions by volume

61% Cross-border transactions by volume

40+ Business Services M&A transactions globally

dφnniq
a portfolio company of

EGERIA
has sold

dφnniq mobility
to

swarco

Sell-Side




IK Investment Partners
has acquired a majority stake in

skill&yOu.
from

andera

Buy-Side



Groupe inov-On
has sold

CHRONO
fleet

to

Groupe Monnoyeur

Sell-Side



Posteitaliane
has acquired

nexive
from

postnl
MUTARES

Buy-Side



SWISS POST
has sold

SecurePost
to

LOOMIS

Sell-Side



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Select 2021 European transactions – Consumer

EL
and management
have sold
COEURDOR
SURFACES SYNERGIE groupe
to
oerlikon
Sell-Side
FR CH

FF
FORTISSIMO
CAPITAL
has sold
cardo
to
EMK Capital
Sell-Side
ES GB

CALIDAGROUP
has agreed to sell
Mi Lafuma **MILLET BUSINESS GROUP**
to
INSPIRING
SPORT CAPITAL
and a private investor
Sell-Side
CH FR

A group of private
shareholders has sold
babyartikel.de
EURET
to
AVEDON
Sell-Side
DE HU

ROYAL SANDERS
a portfolio company of
3i
has acquired
TUNAP!
from
WURTH GROUP
Buchner Beteiligungs GmbH
Buy-Side
HU GB HU DE

69% Sell-side transactions by volume

VENDIS CAPITAL
has sold
fatboy
to
calligaris
a portfolio company of
alpha
Sell-Side
BE HU IT

PALADONE
has been sold to
IVEST
CONSUMER PARTNERS
Sell-Side
GB CA

Virgin
wines
a portfolio company of
mobeus
connection
CAPITAL
has floated on AIM
Sell-Side
GB

CapMan
has sold
SOLERA
to
ROYAL UNIBREW
Sell-Side
DK NO SV

LIVINGBRIDGE
has acquired
world of books
Buy-Side
Acquisition Financing
GB

61% Cross-border transactions by volume

35+ Consumer M&A transactions globally

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Select 2021 European transactions – Healthcare

WestBridge
has sold
AJM
HealthCare
to
LIVINGBRIDGE
Sell-Side
Staple Financing

Founders
have sold
a majority stake in
kinderzimmer
to
HANIEL
Sell-Side

OPEN HEALTH
a portfolio company of
AMULET CAPITAL
PARTNERS LP
has acquired
Spirit
Science with Soul
Buy-Side

ALANTRA
has sold
MBA
SURGICAL EMPOWERMENT
to
AddLife
Sell-Side

ARK
has been sold to
OPEN HEALTH
a portfolio company of
AMULET CAPITAL
PARTNERS LP
Sell-Side

69%
Sell-side
transactions
by volume

61%
Cross-border
transactions
by volume

CHEQUERS
CAPITAL
has sold
Wörner
Medizinprodukte Holding GmbH
to
DCC
Sell-Side

BRIDGES
Food Management
has sold
the
vet
to
CVS Group plc
Passionate about animal care
Sell-Side

H&T PRESSPART
has acquired
novelex
technologies to prolong lives
from
LIBERTA
PARTNERS
Buy-Side

MAGNETAR CAPITAL
has sold
KIMS
HOSPITAL
to
LycaHealth
Sell-Side

G SQUARE
has sold the Swedish
primary care business of
unicare
to
Prima Vård
Sell-Side

40+
Healthcare
M&A
transactions
globally

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Select 2021 European transactions – Industrials

AR GRUPO
ROSSI AERO

has agreed to receive a capital investment from

TO TIKEHAU
ACE
CAPITAL

Sell-Side



BENTELER

has sold its aluminum extrusion businesses in Denmark and France to

FIDELIUM
PARTNERS

Sell-Side



SAINT-GOBAIN

has divested its U.K. plumbing, heating and sanitaryware distribution division to

WOLSELEY

Sell-Side



MM

has sold its **Baiersbronn Frischfaser Karton GmbH** and **Mayr-Melnhof Eerbeek B.V.** virgin fiber cartonboard mills to

OAKTREE

Sell-Side



An affiliate of **SUN EUROPEAN PARTNERS LLP** has acquired **sports & leisure GROUP** from **CHEQUERS CAPITAL**

Buy-Side Acquisition Financing



69% Sell-side transactions by volume

61% Cross-border transactions by volume

90+ Industrials M&A transactions globally

inflexion
PRIVATE EQUITY

has acquired

detector testers
Setting technology from the Cloud

Buy-Side Capital Raise



H I C
EUROPE


has sold

texbond
INDUSTRIAL PAPER

to

QUADRIVO GROUP

Sell-Side



A private shareholder has sold

SEEPEX.

to

IR Ingersoll Rand

Sell-Side



A
aalberts


has sold

sth
Standard Hidraulica Group

to

H I C
EUROPE

Sell-Side



BERLAC GROUP

has sold

CETELON

to

PPG

Sell-Side




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Select 2021 European transactions – Technology, Media & Telecom

IK Partners
has agreed to acquire
TRUESEC
from
SOBRO
Buy-Side



Advent International
EURAZEO
with
planet
have acquired
datatrans.
Buy-Side


Private shareholders
have sold
telexiom
to
QUALITEST
a portfolio company of
Bridgepoint
Sell-Side


Founders, management and
XAnge **Tradedoubler**
have sold
DynAdmic
to
smart+
a portfolio company of
Capital Croissance
— CLUB D'ENTREPRENEURS —
Sell-Side



Circle.
has been sold to
arrow
a portfolio company of
MML
Sell-Side



69%
Sell-side
transactions
by volume

KUOK (SINGAPORE) LIMITED
Stone Family
have sold
epsilon
to
kt **Daishin**
Kacificities
Sell-Side


SAGARD
has made an
investment in
ASOBO
STUDIO
Buy-Side


Bridgepoint
has invested in
PLUG IN
DIGITAL
Buy-Side


Founders and
BOM **Eneco**
ICT+ **SET**
have sold
GreenFlux
Smart charging
to
DKV
Sell-Side


Founders, management and
serena **XAnge** **Seventure**
have sold
PrestaShop
to
MAIL BOXES ETC.
a portfolio company of
OAKTREE
Sell-Side


61%
Cross-border
transactions
by volume

55+
TMT M&A
transactions
globally