

Global Energy, Power & Infrastructure Group



AREAS OF FOCUS

Energy

Oil & Natural Gas
Coal
Nuclear
Renewables

Power

Generation
Transmission, Distribution & Substation
Power Management & Energy Efficiency

Infrastructure

Data Centers
Fiber, Data and Telecom
Intelligent Transportation
Marine
Railways
Roads, Bridges and Highways
Water and Wastewater

SPARKING CONNECTIONS BETWEEN CLIENTS AND THE FUTURE

The ever-evolving landscape for products and services in the energy, power and infrastructure sectors is best navigated by a team of experts that has the right perspective to achieve clients' goals. We utilize our relationships with a vast network of industry leaders, deep expertise and our intrinsic resourcefulness to bring ideas, identify opportunities and provide the advisory necessary to fuel maximum value for clients. We have the ability to properly articulate and advocate a client's value proposition to the right parties, with global reach, in order to deliver outstanding outcomes.

Serving the Products & Services Spectrum

Our team has significant expertise and brings relevant market insights forward to help achieve business objectives for energy, power and infrastructure companies operating across the products and services spectrum:

- Consulting and Engineering
- Distribution
- Engineered Components, Products and Systems
- Environmental, Waste Collection & Disposal and Remediation
- Outsourced Maintenance, Repair, Installation and Construction
- Test, Inspection and Certification

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.


Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

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Selected Energy, Power & Infrastructure Transactions

 has sold  to  Sell-Side 	 an investment of  and management has been sold to  Sell-Side 	 has been sold to  Sell-Side 	One Equity Partners has acquired a minority stake in  Senior Credit Facilities 	 has sold and merged  with  portfolio companies of  Sell-Side 	 has been sold to  Sell-Side 
 has sold Bilfinger Marine & Offshore Systems' offshore installation activities to  Sell-Side 	 has sold its 62.5% stake in Bilfinger MARS Offshore to  Sell-Side 	 has been sold to  Sell-Side 	 has sold a majority stake to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to  Sell-Side 
 has sold  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold Solarpark bronkow to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to  Sell-Side 	 has sold  to  Sell-Side 
 has sold  to  Sell-Side 	THE TREMONT GROUP has sold  to  and merged the company with the silencing division of  Sell-Side 	 has acquired  Buy-Side 	 has sold  a portfolio company of  Sell-Side 	 has been sold to  Sell-Side 	 has sold  to  Sell-Side 