# **Global Energy, Power & Infrastructure Group**



# SPARKING CONNECTIONS BETWEEN CLIENTS AND THE FUTURE

The ever-evolving landscape for products and services in the energy, power and infrastructure sectors is best navigated by a team of experts that has the right perspective to achieve clients' goals. We utilize our relationships with a vast network of industry leaders, deep expertise and our intrinsic resourcefulness to bring ideas, identify opportunities and provide the advisory necessary to fuel maximum value for clients. We have the ability to properly articulate and advocate a client's value proposition to the right parties, with global reach, in order to deliver outstanding outcomes.

# **AREAS OF FOCUS**

#### Energy

Oil & Natural Gas Coal Nuclear Renewables

#### Power

Generation Transmission, Distribution & Substation Power Management & Energy Efficiency

#### Infrastructure

Data Centers Fiber, Data and Telecom Intelligent Transportation Marine Railways Roads, Bridges and Highways Water and Wastewater

#### Serving the Products & Services Spectrum

Our team has significant expertise and brings relevant market insights forward to help achieve business objectives for energy, power and infrastructure companies operating across the products and services spectrum:

- Consulting and Engineering
- Distribution
- Engineered Components, Products and Systems
- Environmental, Waste Collection & Disposal and Remediation
- Outsourced Maintenance, Repair, Installation and Construction
- Test, Inspection and Certification

### **ABOUT LINCOLN INTERNATIONAL**

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

**REAL CONNECTION. TRUE PERSPECTIVE.** 



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# Selected Energy, Power & Infrastructure Transactions

Audax	PRIMARYINTEGRATION		One Equity Partners	OAKTREE	ROSS SOLAR GROUP.
Group has sold	an investment of	<b>UTILITY</b> PIPELINE	has acquired a minority stake in	has sold and merged	U GROUP.
	Rotunda and management has been sold to	has been so <b>l</b> d to			has been so <b>l</b> d to
to		Brown 🚝 Brothers Harriman	INTREN	portfolio companies of Northern Pacific Group DREVING COLLABORATIVE ACHIEVEMENT	ConEdison Solutions
Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Senior Credit Facilities	Se <b>ll</b> -Side	Se <b>ll</b> -Side
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BILFINGER	BILFINGER	C ERUS ENERGY	ENERGY RECOVERY PRODUCTS*	OAKTREE	QUADRIGA CAPITAL
has sold Bilfinger Marine & Offshore Systems' offshore installation activities to	has sold its 62.5% stake in Bilfinger MARS Offshore to	has been sold to	has sold a majority stake to		punker
Van Oord Marine ingenuity	утс	G P B + CAPITAL		engie	<sup>™</sup> cross equity
Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side
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riello .			STONE ARCH CAPITAL		PFINGSTEN
inuestimenti	INDUSTRIES	Photovoltaics			has sold
has sold	has sold	has sold	has sold	has sold	
	RFL	bronkow	RESOURCE GROUP		POWERVAR Bolutions for Power Quality*
to	to	to	to	to	to
	HUBBELL	RheinEnergie	ERM	AnsaldoNucleare	уметек.
Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Se <b>ll</b> -Side	Sell-Side
		🕿 🗮			<b>1</b>
F <u>ulham &amp;</u> Co.	THE TREMONT GROUP		IMH	ПЛТ	
	has sold	GENTHERM	has sold	REDCATER	
has sold					has so <b>l</b> d
JOYCE	Audax Group	has acquired	Caplugs	has been sold to	
to $G H \operatorname{graham} \operatorname{holdings}$	and merged the company with the silencing division of PHILLIPS & TEMPO Industries*	Global Thermoelectric	a portfolio company of	FIRST RESERVE	
Sell-Side	Sell-Side	Buy-Side	Sell-Side	Sell-Side	Sell-Side
			<b>24</b>	<b>24</b>	