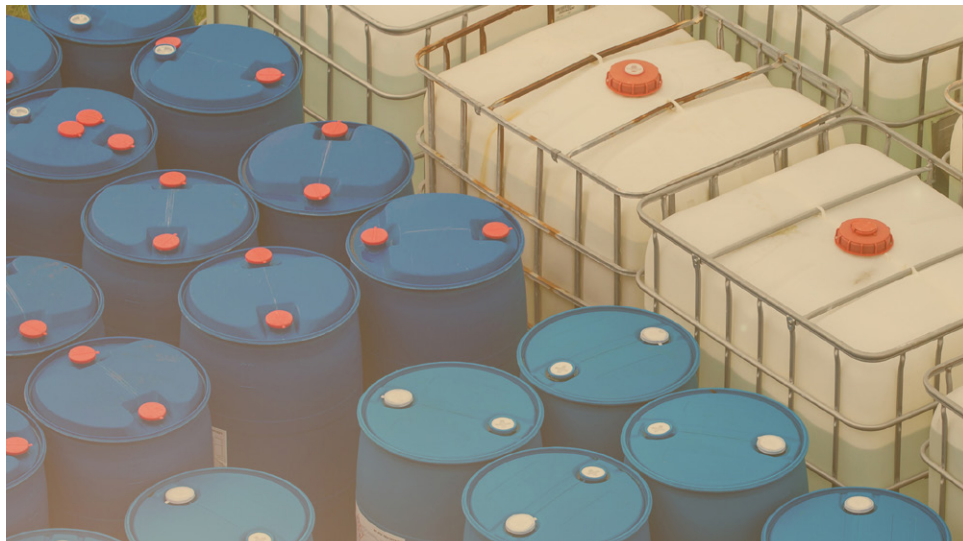


Global Chemicals Sector



#1 ranked industrials
investment bank globally
and in North America

FORMULA FOR SUCCESS

Global expansion in chemicals sector is opening opportunities for investors and entrepreneurs alike. We work with our clients to identify the opportunities that align with their goals and connect them with the industry leaders best fit to help them achieve those goals. We seamlessly guide our clients through the unique complexities facing chemicals businesses and design innovative solutions to position them for success.

AREAS OF FOCUS

Advanced Materials, Metals & Gases	Green Chemical and Bio-based Products
Agrochemical & Fertilizers	Industrial Minerals
Chemical Distribution	Specialty Chemicals
Commodity Chemicals	Solutions and Services
Fine Chemicals including APIs	

Our **Global Industrials Group** completes more engagements than any other mid-market focused investment banking advisory firm and brings deep sub-sector expertise to bear for our global clients.

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms; and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

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 **LINCOLN**
INTERNATIONAL

Select Chemicals Transactions

<p>CORNING MITSUBISHI HEAVY INDUSTRIES, LTD.</p> <p>have sold</p> <p>CORMETECH CORUM MITSUBISHI TECHNOLOGY</p> <p>to</p> <p>STEAG SCR-Tech an Environmental Services Company</p> <p>a subsidiary of</p> <p>EnergyCapital steag Partners</p> <p>Sell-Side</p> <p></p>	<p>Italmatch Chemicals</p> <p>a portfolio company of</p> <p>ARDIAN</p> <p>has acquired</p> <p>Detrex</p> <p>Buy-Side</p> <p></p>	<p></p> <p>has sold its aromatics division to</p> <p>INEOS THE WORD FOR CHEMICALS</p> <p>Sell-Side</p> <p></p>	<p>SK CAPITAL</p> <p>has acquired</p> <p>FOREMARK Performance Chemicals</p> <p>Buy-Side</p> <p></p>	<p>PCCR USA</p> <p>a portfolio company of</p> <p>Investindustrial</p> <p>has acquired the North American coating and composite resins business of</p> <p>MOMENTIVE™</p> <p>Buy-Side</p> <p></p>	<p>Caltius Equity Partners</p> <p>has sold</p> <p>Nicoat</p> <p>to</p> <p>Arden Group</p> <p>Sell-Side</p> <p></p>
<p>EMPIRE</p> <p>has sold</p> <p>Polyester™ FIBERS</p> <p>Sell-Side</p> <p></p>	<p>Riverside</p> <p>has sold</p> <p>RG RUTLAND GROUP</p> <p>to</p> <p>PolyOne</p> <p>Sell-Side</p> <p></p>	<p>Uf Ultrafabrics</p> <p>has been sold to</p> <p>DICK 第一化成株式会社</p> <p>Sell-Side</p> <p></p>	<p>Univertical Global Benchmarks of Quality</p> <p>has been sold to</p> <p>ALCONIX</p> <p>Sell-Side</p> <p></p>	<p>Dow Dow AgroSciences</p> <p>has sold</p> <p>Vikane ProFume</p> <p>to</p> <p>DOUGLAS PRODUCTS a portfolio company of ALTIMONT CAPITAL PARTNERS</p> <p>Sell-Side</p> <p></p>	<p>SOLVAY</p> <p>has sold its Charleston, SC facility and the phosphorus derivatives-based products made at the plant to</p> <p>LANXESS</p> <p>Sell-Side</p> <p></p>
<p>OPENGATE CAPITAL</p> <p>has sold</p> <p>BENVIC</p> <p>to</p> <p>Investindustrial</p> <p>Sell-Side</p> <p></p>	<p>Hovione</p> <p>has sold its China subsidiary</p> <p>IMAX Diagnostic Imaging</p> <p>to the controlling shareholder of</p> <p>STARRY 司太立制药 STARRY PHARMACEUTICAL</p> <p>Sell-Side</p> <p></p>	<p>HPE Growth Capital.</p> <p>and management have sold</p> <p>COTESA COMPOSITES</p> <p>to</p> <p>AT&M 安美科技</p> <p>Sell-Side</p> <p></p>	<p>ARBONIA</p> <p>has sold the plastic tube & laminates business of</p> <p>schekolinSag High quality, long life and proven high quality, long life and proven</p> <p>to</p> <p>SIEGWERK</p> <p>Sell-Side</p> <p></p>	<p>STAR CAPITAL Società di Gestione del Risparmio SpA</p> <p>has sold</p> <p>CODRICO</p> <p>to</p> <p>smiXoon</p> <p>Sell-Side</p> <p></p>	<p>ALCHEMY</p> <p>has sold the Asian operations of</p> <p>zircosil</p> <p>to</p> <p>Matrix</p> <p>Sell-Side</p> <p></p>
<p>SEKISUI</p> <p>has acquired</p> <p>EIDA</p> <p>Buy-Side</p> <p></p>	<p>CLESSIDRA </p> <p>and other shareholders have sold</p> <p>EUTICALS In Pharmaceutical & Bio-Chemical Company</p> <p>to</p> <p>AMRI Alchemia Molecular Research Inc.</p> <p>Sell-Side</p> <p></p>	<p>HIGH CHEM Chemistry</p> <p>has been sold to</p> <p>GTM</p> <p>a portfolio company of</p> <p>Advent International adventinternational.com</p> <p>Sell-Side</p> <p></p>	<p>metabolic explorer</p> <p>has sold its technology for the fermentative production of methionine to</p> <p>EVONIK INDUSTRIES</p> <p>Sell-Side</p> <p></p>	<p>nolax</p> <p>has sold</p> <p>Nolax Airbag AG</p> <p>to</p> <p>Nitto</p> <p>Sell-Side</p> <p></p>	<p>QUIMPEL INDUSTRIA GUINEA LTDA.</p> <p>has been sold to</p> <p>CMT BEZEMA</p> <p>Sell-Side</p> <p></p>