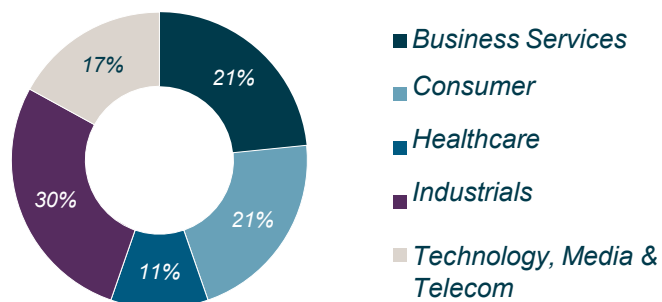


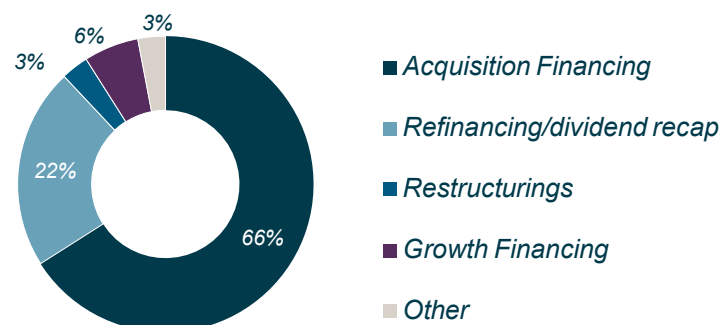
# Record year for Lincoln International in Europe

Lincoln's Capital Advisory Group completes 47 European financing transactions, a 47% increase over the previous year

## European CAG deals by sector



## European CAG deals by transaction type\*



**47%**

Increase in capital raise transactions by volume

**\$3.5bn**

Facilities arranged

**20+**

Professionals across Europe

## Business Services

**SOVEREIGN CAPITAL PARTNERS**

has acquired

**skerritts**

Acquisition Financing

UK

**Bluewater**

has recapitalized

**3t Energy Group**

Recapitalization

UK

**HORIZON CAPITAL**

has made an investment in

**BP3**  
There's a faster way to do that™

Acquisition Financing

UK, US

**kubrick**

a portfolio company of

**BOWMARK CAPITAL**

has raised financing

Acquisition Financing

UK

**ARDIAN**

has acquired a majority stake in

**NetCo**  
LA PASSION DE LA PERFORMANCE

from

**IK Partners andera**


Buy-Side Acquisition Financing

FR, UK


# Record year for Lincoln International in Europe

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## Consumer

  
LIVINGBRIDGE

has acquired

  
world of books

Buy-Side  
Acquisition Financing



  
ORIENTA  
CAPITAL PARTNERS

has acquired

**Cristallina Holding S.p.A.**


   
goccia di carnia PEJO

with financing provided by


  
DLB BANK

Acquisition Financing





  
naxicap  
PARTNERS

has acquired


  
+STROMER-

Acquisition Financing




  
HLC  
CAPITAL


has acquired

  
Quick


a portfolio company of


  
groupe bertrand

with financing from

  
ARES


Acquisition Financing



  
BERLIN  
BRANDS  
GROUP

has raised financing

Acquisition Financing



47%

Increase in capital  
raise transactions  
by volume

\$3.5bn

Facilities arranged

20+

Professionals  
across Europe

## Healthcare

  
WestBridge

has sold

  
AJM  
HealthCare

to

  
LIVINGBRIDGE

Sell-Side  
Staple Financing



  
KIMS  
HOSPITAL

a portfolio company of

**Magnetar Financial (UK) LLP**

has extended its  
senior facilities

Amend-to-Extend



  
CHEQUERS  
CAPITAL

**PARAGON PARTNERS**

have acquired a  
majority stake in


  
7days

from


  
Silverfleet

Acquisition Financing




  
THE MARTIN JAMES  
GROUP OF COMPANIES

has refinanced


  
keyassets

Refinancing



  
STIRLING SQUARE  
CAPITAL PARTNERS

has acquired

  
consensus

from

  
CARING HOMES


Buy-Side  
Acquisition Financing





# Record year for Lincoln International in Europe


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## Industrials


  
has invested into


  
Buy-Side  
Acquisition Financing





  
has acquired

  
Acquisition Financing



  
has refinanced

  
Refinancing



An affiliate of  
  
SUN EUROPEAN  
PARTNERS LLP  
has acquired


  
sports & leisure  
GROUP  
from

  
CHEQUERS  
CAPITAL  
Buy-Side  
Acquisition Financing



  
has acquired

  
detector testers  
testing technology from the Clinch  
Buy-Side  
Capital Raise



47%

Increase in capital  
raise transactions  
by volume


## Technology, Media & Telecom



  
a portfolio company of


  
has refinanced

Refinancing



  
has raised senior debt  
and junior debt facilities  
arranged respectively by


  
BNP PARIBAS  
  
CIC Private Debt  
Financing





  
has acquired a  
majority stake in


  
iC CONSULT  
Acquisition Financing



  
has acquired

  
EIDOSMEDIA  
with acquisition  
financing from

  
KARTESIA  
Acquisition Financing



  
has raised pre-development  
financing for multiple  
undisclosed sites across Europe

Capital Raise



\$3.5bn

Facilities arranged

20+

Professionals  
across Europe