

Global Business Services Group

COMMITTED TO SERVING OUR CLIENTS

We are immersed in the constantly evolving, rapidly growing service-based economy. Our breadth of transactional, operational and technical experience enables us to intuitively communicate the underlying dynamics in key subsectors and generate the best outcomes for our clients' individual needs on every transaction.



AREAS OF FOCUS

Commercial & Industrial Services

Energy, Power & Infrastructure
Environmental
Facilities
Food
Laundry, Linen & Uniform
Logistics & Transportation
Maintenance, Repair & Overhaul
Physical Security & Safety
Printing & Graphics
Rental

Professional & Human Capital Services

Architecture & Design
Audit & Accounting
Consulting
Engineering
IT Integration & Resale
Research
Risk Management & Brokerage
Staffing, Search & Talent Management
Test, Measurement & Certification

Information Services

Agency & Consumer Engagement
B2B Media
Business Intelligence
Business Process Outsourcing
Digital Media Services
Ecommerce Enablement
Interactive Marketing
Marketing Technology
Software as a Service
Training & Education
Transaction Processing

Technology & Education Services

Digital Content & Curriculum
LMS / CMS / SIS
Personalized Learning Tools
Data Analysis Tools
Outsourced Support Services
Value-Added Content
Publishers
Alternative Education Providers
Continuing Education & Certification
Corporate Training
For-Profit Education Providers

Distribution

Automotive & Truck
Building Products
Chemicals
Consumer Products
Electrical / Electronics
Food / Foodservice
Healthcare
Industrial
IT / Communications
Equipment
Janitorial / Sanitation
Office Supplies
Plastics & Packaging

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms; and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

































































Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

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 **LINCOLN**
INTERNATIONAL

Selected Business Services Transactions

<p>Founding shareholders have sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has raised a Series C funding from</p>  <p>Capital Raise</p> 	<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has been sold to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p>LaSalle Capital</p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has acquired a majority stake in</p>  <p>Buy-Side</p> 
<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has been sold to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p></p> <p>has sold</p>  <p>pursuant to Section 363 of the Bankruptcy Code to</p>  <p>Restructuring</p> 	<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has sold gess- group to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p></p> <p>an investment of</p>  <p>and management has been sold to</p>  <p>Sell-Side</p> 
<p></p> <p>a subsidiary of</p>  <p>has merged with</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p>Frontenac</p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p>LaSalle Capital</p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has been sold to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 
<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	<p></p> <p>has been sold to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p></p> <p>has received a growth investment from</p>  <p>Sell-Side</p> 	<p>WURTH GROUP</p> <p>has acquired</p>  <p>Buy-Side</p> 	<p></p> <p>has been sold to</p>  <p>Sell-Side</p> 