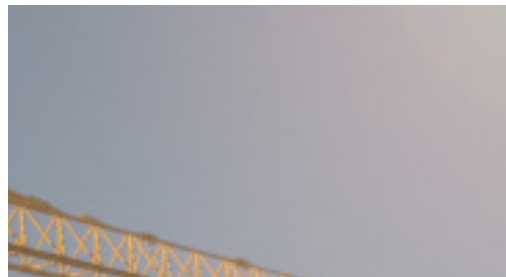


Global Building Products Sector



#1 ranked industrials
investment banking
advisory firm globally and
in North America

GUIDING CLIENTS TO SUCCESS

The building products and infrastructure sectors ebb and flow along with the economy. Our professionals know how to navigate the changing dynamics of residential and nonresidential construction end markets. Our construction trends insights, industry expertise and global reach form a composite that yields consistent client success.

AREAS OF FOCUS

Adhesives, Sealants & Paint
Building Materials
Concrete & Precast Products
Distribution
Exterior Products
Flooring Products
HVAC & Electrical
Insulation & Glass

Kitchen & Bath
Lighting
Pipe Products
Roofing & Siding
Steel Products
Window & Door
Wood Products

Our **Global Industrials Group** completes more engagements than any other mid-market focused investment banking advisory firm and brings deep sub-sector expertise to bear for our global clients.

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms; and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.






































Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

Connect with us at www.lincolninternational.com

 **LINCOLN**
INTERNATIONAL

Selected Building Products Transactions

<p>WC WYNNCHURCH CAPITAL</p> <p>has sold</p> <p>SENCO</p> <p>to</p> <p>KYOCERA</p> <p>Sell-Side</p> <p> </p>	<p>FABCON BETTER, STRONGER, FASTER</p> <p>has been sold to</p> <p><i>Platinum Equity</i></p> <p>Sell-Side</p> <p></p>	<p>JMH Capital</p> <p>has sold</p> <p>PARTERRE FLOORING SYSTEMS</p> <p>to</p> <p>TOWER THREE PARTNERS</p> <p>Sell-Side</p> <p></p>	<p>NATIONAL HICKMAN</p> <p>has been sold to</p> <p><i>Masonite</i> the beautiful door™</p> <p>Sell-Side</p> <p> </p>	<p>CLARION</p> <p>has been sold to</p> <p>krone <i>spaam</i> Wood, perfected</p> <p>Sell-Side</p> <p> </p>	<p>chs capital</p> <p>has sold</p> <p>dura-line</p> <p>to</p> <p>Mexichem.</p> <p>Sell-Side</p> <p> </p>
<p>chs capital</p> <p>has sold</p> <p>FORTILINE WATERWORKS</p> <p>to</p> <p>MORSCO</p> <p>Sell-Side</p> <p></p>	<p>Guard Hill Holdings</p> <p>has sold</p> <p>SR Smith</p> <p>to</p> <p>CHAMPLAIN</p> <p>Sell-Side</p> <p></p>	<p>C CONCRETE PRODUCTS</p> <p>has sold</p> <p>NDS ONE PLACE. MANY USES. 27th PLACE.</p> <p>to</p> <p>NORMA GROUP</p> <p>Sell-Side</p> <p> </p>	<p>ARBONIA</p> <p>has sold</p> <p>FEYCO TREFFERT</p> <p>to</p> <p>TEKNOS</p> <p>Sell-Side</p> <p> </p>	<p>TOYO TIRES driven to perform™</p> <p>has sold</p> <p>SoflanWiz</p> <p>to</p> <p>SEKISUI</p> <p>Sell-Side</p> <p></p>	<p>marwit SAYBROOK</p> <p>have sold</p> <p>Western Emulsions</p> <p>to</p> <p>Idaho Asphalt Supply™</p> <p>Sell-Side</p> <p></p>
<p>KOHLER</p> <p>has sold</p> <p><i>Robert</i> MILLING ROAD McGUIRE</p> <p>to</p> <p>samson Holding</p> <p>Sell-Side</p> <p> </p>	<p>Riverside</p> <p>has sold</p> <p>CONNOR ES SPORT COURT</p> <p>to</p> <p>Gerflor the flooring group</p> <p>Sell-Side</p> <p> </p>	<p>PLAYWORLD The world needs play.</p> <p>has been sold to</p> <p>PlayPower</p> <p>a portfolio company of</p> <p>LITTLEJOHN & CO.</p> <p>Sell-Side</p> <p></p>	<p>MONOMOY CAPITAL PARTNERS</p> <p>has acquired</p> <p>construction resources, Inc. BSI BUILDING STRUCTURES, INC.</p> <p>Revolving Credit Facility Bifurcated Term Loan</p> <p></p>	<p>OPENGATE CAPITAL</p> <p>has acquired</p> <p>HUFCOR</p> <p>Senior Credit Facilities</p> <p></p>	<p>SEVES a portfolio company of</p> <p>Triton</p> <p>has sold</p> <p>Vitrablok</p> <p>to</p> <p>ASC Investment</p> <p>Sell-Side</p> <p>  </p>
<p><i>Platinum Equity</i></p> <p>has sold a majority stake in</p> <p>FABCON PRECAST</p> <p>to</p> <p>SOLACE CAPITAL PARTNERS</p> <p>Sell-Side</p> <p></p>	<p>ALUCRAFT REFLECTING EXCELLENCE</p> <p>has been sold to</p> <p>ELAGHMORE</p> <p>Sell-Side</p> <p> </p>	<p>FULHAM & CO.</p> <p>has sold</p> <p>EMSEAL Expansion Joints and Pre-Compressed Sealants</p> <p>to</p> <p>Sika</p> <p>Sell-Side</p> <p> </p>	<p>tesa</p> <p>a subsidiary of</p> <p>Beiersdorf</p> <p>has acquired</p> <p>FUNCTIONAL coatings</p> <p>Buy-Side</p> <p> </p>	<p>Parksite</p> <p>has acquired</p> <p>ATLANTIC Plywood Corporation In. Industrial Wood Division</p> <p>Credit Facility ABL Revolver</p> <p></p>	<p>Frontenac</p> <p>has sold</p> <p>A.H. Harris & Sons, Inc. HARRIS CONSTRUCTION SUPPLIES</p> <p>to</p> <p>HD SUPPLY</p> <p>Sell-Side</p> <p></p>