

Global Automotive & Truck Sector



#1 ranked industrials
investment bank globally
and in North America

DRIVING CONNECTIONS ACROSS BORDERS

Our automotive and truck professionals are active in all of the major automotive regions around the world. Staying connected with each other, we are able to utilize a wealth of knowledge from all of these geographies and tap into a wide range of industry leaders to drive outstanding outcomes for our clients.

AREAS OF FOCUS

Vehicle Systems

Materials

Aftermarket

Specialty Vehicles

Capital Equipment

Engineering & Software

Our **Global Industrials Group** completes more engagements than any other mid-market focused investment banking advisory firm and brings deep sub-sector expertise to bear for our global clients.

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms, public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.




Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

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 **LINCOLN**
INTERNATIONAL

Selected Automotive & Truck Transactions

<p>EGERIA</p> <p>has sold</p> <p>mci</p> <p>to</p> <p>FLEXTRONICS X</p> <p>Sell-Side</p> <p></p>	<p>CST CUSTOM SENSORS & TECHNOLOGIES</p> <p>has sold its sensing portfolio and brands to</p> <p>Sensata Technologies</p> <p>Sell-Side</p> <p></p>	<p>plastal</p> <p>has been sold to</p> <p>PLASMAN GROUP</p> <p>a portfolio company of</p> <p>Insight Equity</p> <p>Sell-Side</p> <p></p>	<p>PLASTIC OMNIUM</p> <p>has divested its heavy-duty truck business to</p> <p>acoustics</p> <p>a portfolio company of</p> <p>MUTARES</p> <p>Sell-Side</p> <p></p>	<p>itk ENGINEERING</p> <p>has been sold to</p> <p>BOSCH</p> <p>Sell-Side</p> <p></p>	<p>BENTELER</p> <p>has sold</p> <p>BENTELER Engineering</p> <p>to</p> <p>altran</p> <p>Sell-Side</p> <p></p>
<p>CLEARLAKE CAPITAL</p> <p>has sold</p> <p>FUTURIS</p> <p>to</p> <p>ADIENT</p> <p>Sell-Side</p> <p></p>	<p>MILESTONE PARTNERS</p> <p>has sold</p> <p>PRECISION PARTNERS</p> <p>to</p> <p>AK Steel</p> <p>Sell-Side</p> <p></p>	<p>Crestview</p> <p>has acquired</p> <p>Drivetrain</p> <p>Senior Credit Facilities Buy-Side</p> <p></p>	<p>INDUSTRIAL GROWTH PARTNERS</p> <p>has sold</p> <p>IDEAL TRIDON</p> <p>to</p> <p>SNOW PHIPPS</p> <p>Sell-Side</p> <p></p>	<p>CLEARLAKE CAPITAL</p> <p>has sold</p> <p>SAGE Automotive Interiors</p> <p>to</p> <p>AsahiKASEI</p> <p>Sell-Side</p> <p></p>	<p>Sensata Technologies</p> <p>has sold the valves business of</p> <p>SCHRADER VALVES</p> <p>to</p> <p>PACIFIC</p> <p>Sell-Side</p> <p></p>
<p>ACCURIDE</p> <p>a portfolio company of</p> <p>Crestview</p> <p>has sold</p> <p>GIANNETTI ROUTE</p> <p>to</p> <p>Quantum CAPITAL PARTNERS AG</p> <p>Sell-Side</p> <p></p>	<p>Caird Capital</p> <p>has sold</p> <p>NYLACAST</p> <p>to</p> <p>EQUISTONE</p> <p>Sell-Side</p> <p></p>	<p>PARQUEST CAPITAL GM-CIC Investissement</p> <p>have sold</p> <p>CAILLAU</p> <p>to</p> <p>CATHAYCAPITAL Private Equity ESSLING</p> <p>Sell-Side</p> <p></p>	<p>GMM STONE MACHINERY</p> <p>a portfolio company of</p> <p>CONSILIUM</p> <p>has acquired</p> <p>TECHNI Waterjet</p> <p>Buy-Side</p> <p></p>	<p>Motec Heavy-Duty Camera Solutions</p> <p>has been sold to</p> <p>AMETEK</p> <p>Sell-Side</p> <p></p>	<p>KRACO</p> <p>has sold its air care assets to</p> <p>NITEO PRODUCTS</p> <p>Sell-Side</p> <p></p>
<p>AIRBUS</p> <p>has sold</p> <p>DORNIER CONSULTING</p> <p>to</p> <p>palero</p> <p>Sell-Side</p> <p></p>	<p>TOYO TIRES driven to perform</p> <p>has sold</p> <p>SoflanWiz</p> <p>to</p> <p>SEKISUI</p> <p>Sell-Side</p> <p></p>	<p>Metalsa Calidad como forma de vida</p> <p>has sold its automotive hinge business to</p> <p>SUMEC</p> <p>Sell-Side</p> <p></p>	<p>Syntegra Capital</p> <p>has sold</p> <p>AML SYSTEMS</p> <p>to</p> <p>JOHNSON ELECTRIC</p> <p>Sell-Side</p> <p></p>	<p>Ferrostaal</p> <p>has sold</p> <p>Ferrostaal Automotive GmbH</p> <p>to</p> <p>RHENUS LOGISTICS</p> <p>Sell-Side</p> <p></p>	<p>INFUN Group</p> <p>has been sold to</p> <p>OGIS</p> <p>Sell-Side</p> <p></p>