

# Global Aerospace & Defense Sector



#1 ranked industrials  
investment bank globally  
and in North America

## GUIDING CLIENTS TO SUCCESS

Historically high growth visibility, innovation, technology, globalization, geopolitical issues and other factors are creating unique opportunities for investment across the aerospace and defense sectors. Our highly experienced bankers leverage their deep professional relationships and expertise to help navigate clients toward strategic solutions based on their unique objectives and circumstances. We have the ability to properly articulate and advocate a client's value proposition to the right parties, with global reach, in order to deliver outstanding outcomes.

## AREAS OF FOCUS

### Aerospace

Aerostructures & Components  
Aerospace Equipment / Systems  
Avionics / Electronics  
Aftermarket & MRO Services  
Advanced Materials

### Defense

Platforms  
Federal IT / Services  
C5ISR Systems  
Cyber Solutions / Systems  
Defense Electronics

Our **Global Industrials Group** completes more engagements than any other mid-market focused investment banking advisory firm and brings deep sub-sector expertise to bear for our global clients.

## ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at [www.lincolninternational.com](http://www.lincolninternational.com).

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

**REAL CONNECTION. TRUE PERSPECTIVE.**

Connect with us at [www.lincolninternational.com](http://www.lincolninternational.com)

 **LINCOLN**  
INTERNATIONAL

# Select Aerospace Transactions

<p><b>PROMUS</b> EQUITY PARTNERS</p> <p>has sold</p> <p><b>QUALTECH TECHNOLOGY</b></p> <p>to</p> <p><b>Technetics</b> GROUP</p> <p>Sell-Side</p> 	<p><b>EQUISTONE</b></p> <p>has sold</p> <p>to</p> <p><b>HENSOLDT</b></p> <p>a portfolio company of</p> <p><b>KKR</b></p> <p>Sell-Side</p> 	<p><b>UTC Aerospace Systems</b></p> <p>has sold its Electromagnetics Enterprise Business to</p> <p><b>HH</b> Handy &amp; Harman</p> <p>Sell-Side</p> 	<p><b>AIM AEROSPACE</b></p> <p>has been sold to</p> <p><b>LIBERTY HALL</b> Capital Partners</p> <p>Sell-Side</p> 	<p><b>HARRIS</b></p> <p>has sold its aerosturcturas business to</p> <p><b>ALBANY</b> INTERNATIONAL</p> <p>Sell-Side</p> 	<p><b>TSUNEISHI GROUP</b></p> <p>has acquired</p> <p><b>QUEST</b> AIRCRAFT</p> <p>Buy-Side</p> 	<p>private shareholders</p> <p>have sold</p> <p><b>E.I.S. AIRCRAFT</b></p> <p>to</p> <p><b>IEQT</b></p> <p>Sell-Side</p> 
<p><b>TELLERON TECHNOLOGIES INC.</b></p> <p>has sold</p> <p><b>HARTZELL</b> AEROSPACE</p> <p>to</p> <p><b>ITT</b> INDUSTRIAL LIFE</p> <p>Sell-Side</p> 	<p>an affiliate of <b>SUN CAPITAL PARTNERS, INC.</b></p> <p>has sold</p> <p><b>MA</b></p> <p>to</p> <p><b>lisi</b></p> <p>Sell-Side</p> 	<p><b>COBHAM</b></p> <p>has sold</p> <p><b>CHELTON</b> FLIGHT SYSTEMS S-TEC</p> <p>to</p> <p><b>GENESYS</b> AEROSYSTEMS</p> <p>Sell-Side</p> 	<p><b>SAFRAN</b> AEROSPACE-DEFENSE-SECURITY</p> <p>has sold</p> <p><b>Globe Motors</b></p> <p>to</p> <p><b>Aised Motion</b></p> <p>Sell-Side</p> 	<p><b>ALERION</b> MERIT CAPITAL PARTNERS</p> <p>have sold</p> <p><b>VII</b> Instruments</p> <p>to</p> <p><b>AMETEK</b></p> <p>Sell-Side</p> 	<p><b>GENERAL POWER</b></p> <p>has been sold to</p> <p><b>Triumph Group, Inc.</b></p> <p>Sell-Side</p> 	<p><b>MCM</b></p> <p>has sold</p> <p><b>Dexmet</b> CORPORATION</p> <p>to</p> <p><b>SVERICA</b> INTERNATIONAL</p> <p>Sell-Side</p> 

# Selected Defense Transactions

<p><b>RFE</b></p> <p>has sold</p> <p><b>Atrenne</b> Integrated Solutions</p> <p>to</p> <p><b>Celestica</b></p> <p>Sell-Side</p> 	<p><b>MEGGITT</b></p> <p><b>WR</b> WILCOXSON RESEARCH <b>PiZero</b> Technologies PIHER</p> <p>has sold</p> <p><b>Amphenol</b></p> <p>Sell-Side</p> 	<p><b>IRM</b> INFORMATION RISK MANAGEMENT</p> <p>has been sold to</p> <p><b>ALTRAN</b></p> <p>Sell-Side</p> 	<p><b>AIRBUS</b> GROUP</p> <p>has sold</p> <p><b>CASSIDIAN Belgium</b></p> <p>to</p> <p><b>FARTER CAPITAL GROUP</b> GEMALGAPART POUR ENTREPRENEURIALE</p> <p>Sell-Side</p> 	<p><b>J.F. Lehman &amp; Company</b></p> <p>has sold</p> <p><b>NORTHEAST AIR DEFENSE</b></p> <p>to</p> <p><b>PLEXUS</b> CAPITAL</p> <p>Sell-Side</p> 	<p><b>EUROTECH</b> Innovate. Build. Succeed.</p> <p>has sold</p> <p><b>Parvus</b></p> <p>to</p> <p><b>CURTIS-WRIGHT</b></p> <p>Sell-Side</p> 	<p><b>Vance Street Capital</b></p> <p>has sold</p> <p><b>micross</b> components</p> <p>to</p> <p><b>Insight Equity</b></p> <p>Sell-Side</p> 
<p><b>GENERAL DYNAMICS</b></p> <p>has been sold to</p> <p><b>GENERAL DYNAMICS</b></p> <p>Sell-Side</p> 	<p><b>CERBERUS</b> CAPITAL MANAGEMENT, L.P.</p> <p>has acquired</p> <p><b>DynCorp</b> INTERNATIONAL</p> <p>Buy-Side</p> 	<p><b>Applied Signal Technology, Inc.</b></p> <p>has been sold to</p> <p><b>Raytheon</b></p> <p>Sell-Side</p> 	<p><b>McNeil Technologies</b></p> <p>a portfolio company of</p> <p><b>VENTAS</b> CORP.</p> <p>has been acquired by</p> <p><b>AZCOM</b></p> <p>Buy-Side</p> 	<p><b>DRS</b> TECHNOLOGIES</p> <p>has been sold to</p> <p><b>FINMECCANICA</b></p> <p>Sell-Side</p> 	<p><b>THE CARLYLE GROUP</b></p> <p>has sold</p> <p><b>AxleTech</b> International</p> <p>to</p> <p><b>GENERAL DYNAMICS</b></p> <p>Sell-Side</p> 	<p><b>TEXTRON</b></p> <p>has acquired</p> <p><b>AAI</b></p> <p>Buy-Side</p> 