Global Aerospace & Defense Sector





#1 ranked industrials investment bank globally and in North America

GUIDING CLIENTS TO SUCCESS

Historically high growth visibility, innovation, technology, globalization, geopolitical issues and other factors are creating unique opportunities for investment across the aerospace and defense sectors. Our highly experienced bankers leverage their deep professional relationships and expertise to help navigate clients toward strategic solutions based on their unique objectives and circumstances. We have the ability to properly articulate and advocate a client's value proposition to the right parties, with global reach, in order to deliver outstanding outcomes.

AREAS OF FOCUS

Aerospace

Aerostructures & Components
Aerospace Equipment / Systems
Avionics / Electronics
Aftermarket & MRO Services
Advanced Materials

Defense

Platforms
Federal IT / Services
C5ISR Systems
Cyber Solutions / Systems
Defense Electronics

Our **Global Industrials Group** completes more engagements than any other mid-market focused investment banking advisory firm and brings deep sub-sector expertise to bear for our global clients.

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions



Select Aerospace Transactions















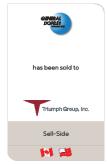














Selected Defense Transactions



























